

Home Equity Loan Checklist

This checklist will assist you in completing your loan process. Additional documentation may be required after further examination of your Mortgage Loan Application. Please be aware that meeting a requested closing time is dependent upon gathering necessary information in a timely manner. If there are questions regarding any of the items on this list, please promptly call or e-mail your loan officer for assistance.

- Mortgage Application
- 2 year's original W-2's and 2 years full tax returns
- Paystubs showing last 30 days of income, for each applicant
- Current Real Estate Tax Statement
- Home Owners Insurance Policy
- Last 2 months statements for all Checking/Savings accounts listed (exclude Accentra accounts)
- Abstract
- Mortgage Statement

In some cases, we may need more information to process your loan.

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